



# Renewable Unsecured Subordinated Note Subscription Agreement

To purchase CPS renewable unsecured subordinated notes, please complete the Subscription Agreement, the Direct Deposit Authorization, and write a check made payable to Consumer Portfolio Services, Inc. for your total investment amount. Mail these forms, your check, and any other documents requested below to CPS Notes Investor Services, PO Box 5474, Hopkins, MN 55343. If you have any questions, please email InvestorServices@CPSNotes.com or call 888-776-1887.

## Note Term, Principal Amount, and Interest Payment Schedule (The minimum principal amount per note is \$1,000.)

INTEREST PAYMENT SCHEDULE (please select one for each note)

Note Term	Principal Amount	Monthly*	Quarterly	Semi-Annually	Annually	Maturity
Three Month	\$			N/A	N/A	
Six Month	\$				N/A	
One Year	\$					
Two Year	\$					
Three Year	\$					
Four Year	\$					
Five Year	\$					
Ten Year	\$					
<b>TOTAL</b>	\$	*Monthly interest payment date (e.g. 1st, 15th, etc.)				

Form of Ownership (please select one)

Individual Investor (with optional beneficiary)

Custodian for a Minor

Joint Tenants with Right of Survivorship

Other IRA, SEP, 401(k), 403(b), Keogh, trust, corporation, partnership, etc.

(Please include with this form a trust resolution or the appropriate corporation or partnership documents authorizing you to make this investment.)

### Note Purchaser

Individual Investor/First Joint Tenant/Minor/Entity/Administrator/Trustee

First Name Middle Name Last Name Social Security Number/Tax ID Number Date of Birth (if applicable)

Transfer on Death Beneficiary/Second Joint Tenant/Custodian/Authorized Person

First Name Middle Name Last Name Social Security Number/Tax ID Number Date of Birth (not required for custodians)

### Primary Address

Individual Investor, IRA Administrator, Trustee, Custodian, Entity, etc.

Address

City State Zip

Daytime Phone Email Address

### Secondary Address

Beneficiary, IRA Owner, Joint Tenant, Partner, etc.

Address

City State Zip

Daytime Phone Email Address

**Direct Deposit** CPS will deposit your principal and interest payments directly into your account at your financial institution. Be sure to complete and sign a Direct Deposit Authorization so we know where to deposit these funds. You can find this form in the Invest Now section at CPSNotes.com.

**Password** If you call about your investment, you may be asked to verify your identification by answering the following question.

What is your mother's maiden name?

**CERTIFICATION** Under penalties of perjury, I hereby declare and certify that: (1) I am a bona fide resident of the state listed in the primary mailing address; (2) I have received and read the prospectus provided by Consumer Portfolio Services, Inc. ("CPS") and understand the risks related to the notes and to the company; (3) neither CPS, its affiliates nor agents have recommended this investment to me or given me investment, legal or tax advice regarding the notes or the creditworthiness of CPS; (4) I have independently determined that this investment is suitable for me without relying on such advice from CPS, its affiliates or agents.; (5) I understand the notes are illiquid due to significant transfer restrictions and the lack of a secondary market; (6) I understand the notes are obligations of CPS only, they are not bank certificates of deposit, and they are not guaranteed or insured by the FDIC or any other entity; (7) I understand I risk the loss of my entire investment, plus all accrued but unpaid interest, when purchasing the notes and I have the financial ability to withstand these losses; (8) I am purchasing the notes to fulfill my investment objective of earning current taxable interest income; (9) the social security number or tax identification number listed above is correct; (10) I am not subject to backup withholding, because either the Internal Revenue Service has not notified me that I am subject to backup withholding as a result of a failure to report all interest or dividends or I have been notified that I am no longer subject to backup withholding; (11) I understand my purchase offer is subject to the terms contained in the prospectus and to state securities regulations, it may be rejected in whole or in part, and it will not become effective until accepted by CPS.

SIGN  
HERE

Signature of Individual Investor/First Joint Tenant/Custodian/Authorized Person

Date

Signature of Second Joint Tenant (if applicable)

Date

SIGN  
HERE